



Transforming
the future of
green energy
across the globe.

www.nu-ecorp.com

NU-E Overview

NU-E is committed to clean energy, sustainability, and providing a strong return on investment for our shareholders.

We believe in the potential of solar energy to transform the energy industry and create a brighter, more sustainable future.

NU-E is a Canadian solar farm developer, and owner with a vision to be a leading renewable energy company in North America, generating long term value for shareholders. NU-E has developed approximately 800 MW of solar energy projects during the past 18 months with a goal to have 2 gigawatts of solar power by 2030. NU-E recently signed a joint venture deal with a large global renewable energy and asset management company out of the United Kingdom.

The joint venture has a stated goal of developing 2 gigawatts of solar power capacity in North America by 2030. Capital required to develop and construct is estimated to be up to \$3 billion and will be provided by our partner. NU-E provides the development projects and retains a 25% interest in the solar farm ownership.

Our first project is expected to commence construction in late 2023. We plan to go public in the fall of 2023.

NU-E signed an agreement to enhance shareholder value to obtain a stock exchange listing through an acquisition agreement with Vinza Capital Management including raising up to \$3 million in equity financing.

Our Vision

To be a leading renewable energy company providing sustainable and affordable clean energy solutions across North America.

NU-E is committed to leveraging the power of renewable energy sources to drive a brighter, sustainable future. We aim to achieve this by investing in the development, construction, and operation of clean and renewable energy infrastructure across North America.

Our experienced management team is focused on delivering profitable Projects that maximize the potential of renewable energy. NU-E's vision is underpinned by our commitment to sustainability, and our belief in the potential of renewable energy.

NU-E's vision is underpinned by our commitment to sustainability, and our belief in the potential of renewable energy to transform the energy industry. Our goal is to become a leading renewable energy company in North America, delivering long-term value to our shareholders, our customers, and our planet.



NU-E Company Highlights

Experienced and Established in the Solar Industry

- ✓ **NU-E CORP** is an experienced and established utility solar farm developer delivering profitable projects for our partners and shareholders.
- ✓ We offer a complete suite of services, from solar site scouting, land acquisition and project permitting to regulatory and interconnection processes, ensuring a shovel-ready project for construction.
- ✓ Our development team has 800 megawatt of solar capacity under development in Alberta.

Industrial-Scale Capability and Robust Partnerships

- ✓ **NU-E** has partnered with a large renewable energy investment company to develop and operate up to 2 gigawatts of solar power in Alberta and North America, ensuring reliable access to clean energy sources.
- ✓ Potential for up to **\$3.0 billion in capital expenditure** provided by our partner.
- ✓ NU-E's partnership will have positive environmental benefits by saving **over 900,000 tonnes of carbon per year**, equivalent to the carbon absorption capacity of **5.6 million trees**.

Community Benefits and Sustainable Operations

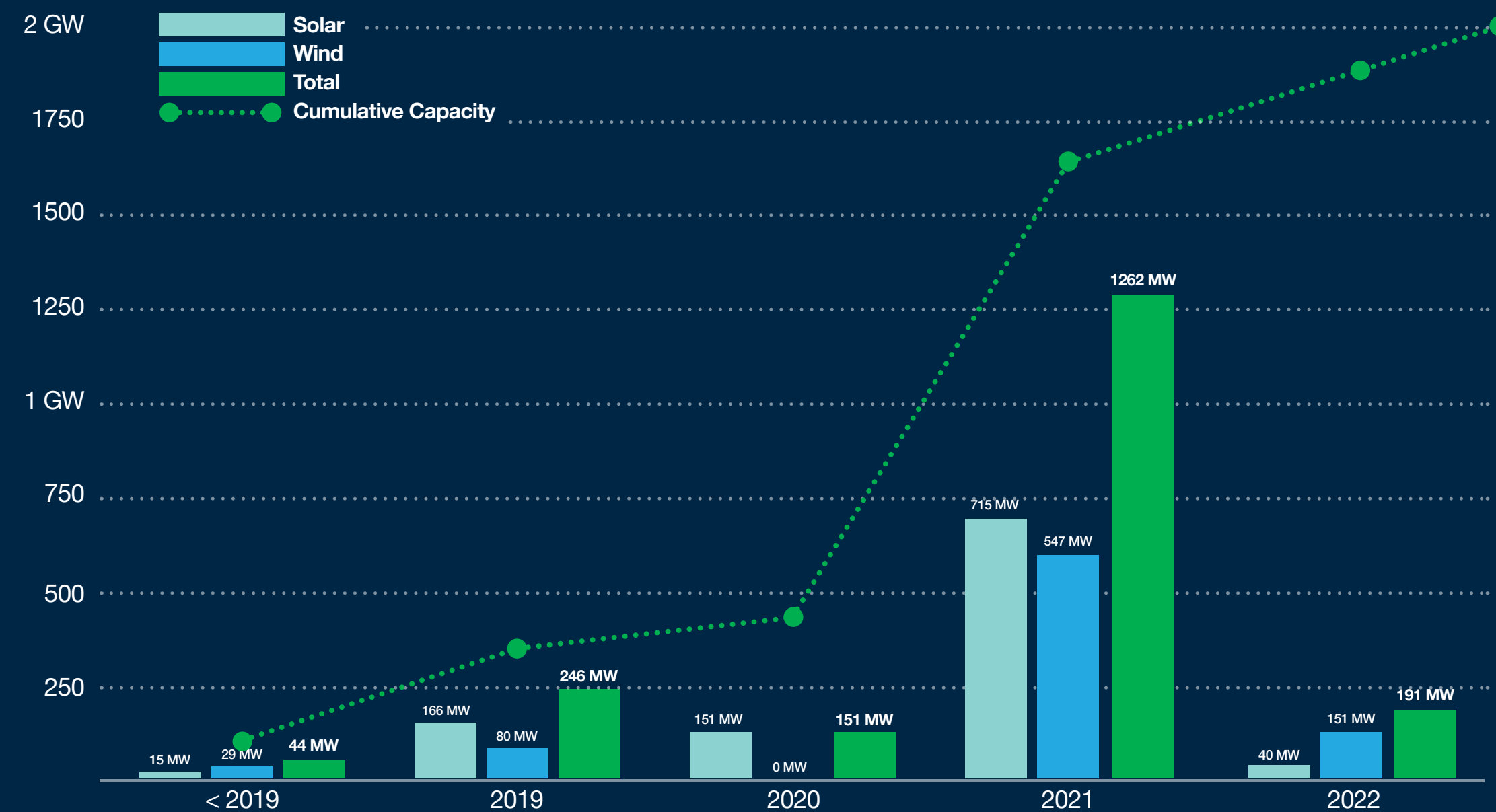
- ✓ **NU-E's** solar projects aim to create locally sourced jobs during construction, providing field and supply chain service opportunities for local businesses.
- ✓ Our solar projects provide municipal tax revenues throughout the life of the project, contributing to local economic growth.
- ✓ We are committed to supporting local community organizations and charities, highlighting its commitment to sustainable and socially responsible operations.

Market Opportunity

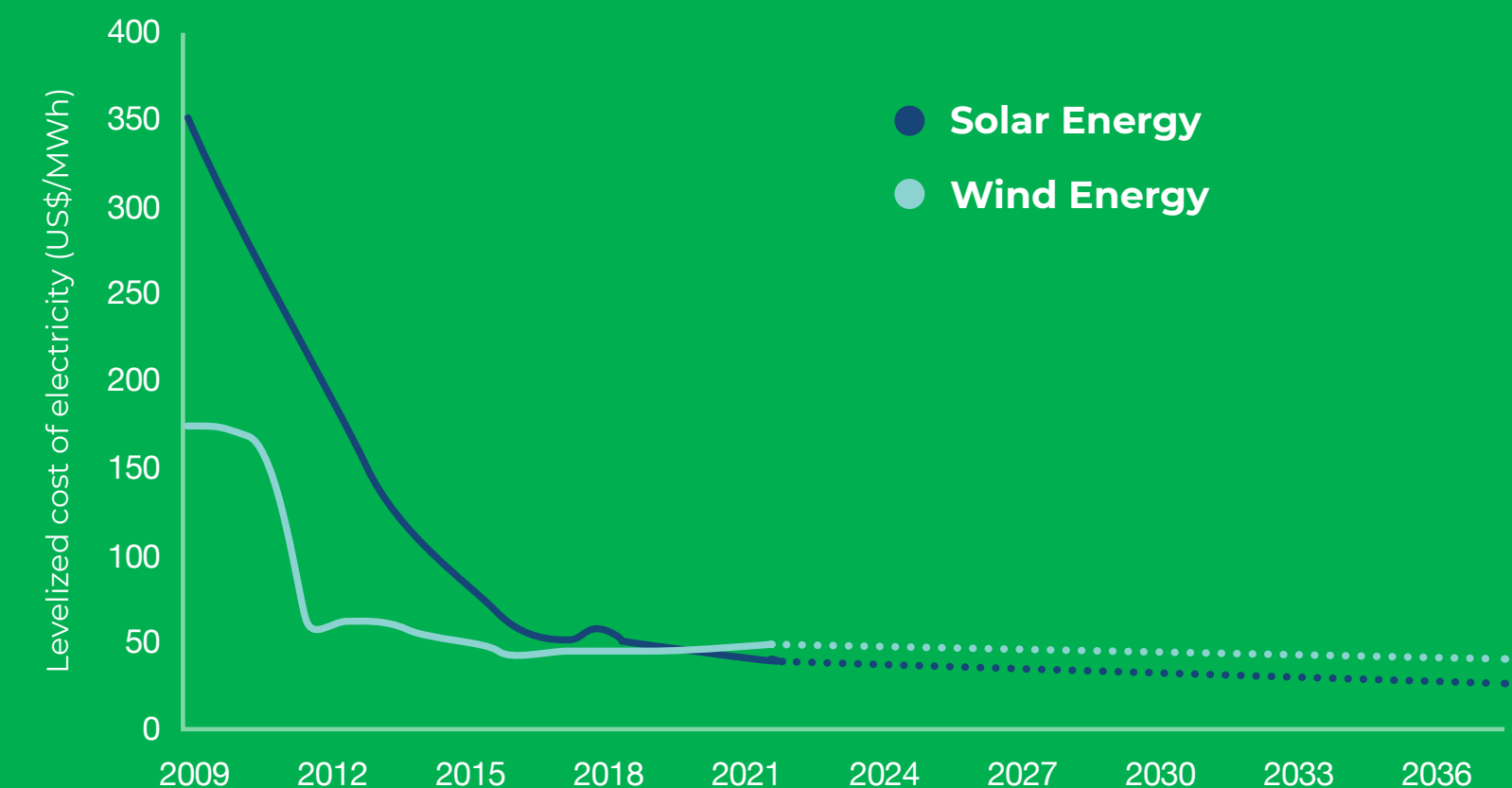
NU-E is well positioned to capitalize on the growing demand for green and renewable energy due to:

- ✓ Carbon taxes and regulations, environmental concerns, and a shift away from coal-powered plants.
- ✓ Abundant solar resources in Alberta make it an attractive market for NU-E.
- ✓ Opportunities for alternative energy solutions, such as solar power, in Alberta's deregulated electricity market.
- ✓ NU-E can provide clean, reliable energy at competitive pricing, thanks to decreasing technology costs.
- ✓ Federal Green Energy programs and tax incentives make solar development attractive in Canada.

Unprecedented Growth in Alberta's Renewable Market



The Costs Of Solar And Wind Technologies Have Fallen Dramatically In Recent Years.



Government Encouraging Move to Green Energy

✓ **BUILD A MODERN CLEAN ENERGY INFRASTRUCTURE**

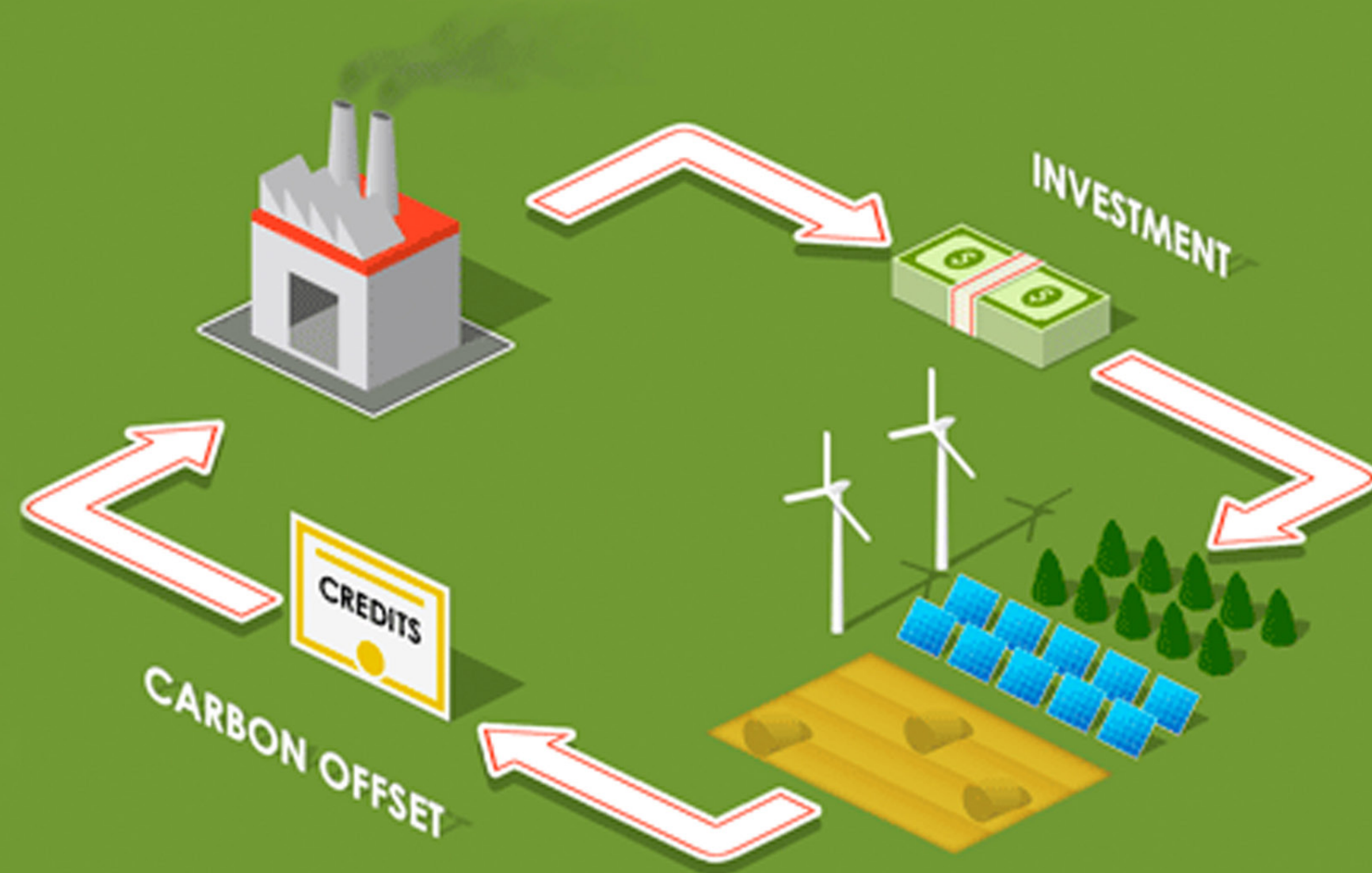
- ✓ Achieve a carbon pollution-free power sector
- ✓ Pursue a historic investment in clean energy innovation
- ✓ Advance sustainable agriculture and conservation
- ✓ Encourage carbon emissions reduction through incremental increases in carbon taxes from \$40/ton (2021) to \$170/tonne (2030)
- ✓ **Refundable** Investment Tax Credits for:
 - ✓ Clean Technology Manufacturing: Up to 30% of investment
 - ✓ Carbon Capture, Integration and Storage
 - ✓ Clean Electricity: 15% for eligible investments (Solar)



The Canadian government is reducing carbon emissions and developing Canada's Green Economy by introducing a slate of investment tax credits aimed at encouraging investment in clean energy.

Government Incentives

Governments are imposing Carbon Taxes making a demand for offset credits.



- ✓ Governments are committed to a reduction in Greenhouse Gases (“GHG”) e.g. Paris Accord.
- ✓ As an incentive to reduce GHGs, governments are imposing taxes on GHG emissions. Current carbon tax is \$50/tonne of carbon increasing to \$170 by 2030.
- ✓ Carbon trading markets are evolving as a result of large emitters looking to offset their taxes using carbon credits.
- ✓ The generation of electricity through solar creates a carbon credit. This provides large emitters globally with the ability to offset their carbon taxes by acquiring carbon tax offset credits from generators of green energy such as NU-E while contributing to a Greener and Cleaner environment.
- ✓ Government clean energy targets combined with incentives and tax credits ensure the growth of clean energy is inevitable.

Management Team



Devon Sandford
Director and CEO

Devon is an experienced entrepreneur and Journeyman Red Seal certified electrician. He is especially knowledgeable in the design and construction of electrical Power and Control systems and utility-scale solar facilities. He has launched and successfully sold off several companies that have designed and manufactured switchgear, motor control, module power and control buildings and zone rated electrical systems across utility, mining and oil and gas industries. He is currently the President and owner of Northern DC Solar Inc. and Sandford Power.



John Newman
CFO

John is a Fellow of CPA Australia with over 40 years experience both in Canada and Internationally as a CFO for both public and private Energy and Service companies. His experience includes raising capital, start ups , risk management, governance and both management and public company reporting.



Brock Stewart
Engineering/Operations

Over the last 15 years, Brock has been consistently founding, growing, and leading successful business ventures. Brock co-founded Drive Resource, a technical sales agency for major international manufacturers, and sold it to 3 Phase Power Systems in 2012. Brock's most recent company, EMRGT Power Systems, was purchased by Spartan Controls in 2018. Brock also has a passion for learning and holds a dual degree from McMaster University: a Bachelor of Science in Mechanical Engineering, and a Bachelor of Commerce.

Management Team



Ryan Moody, B.Com., CFA, CA, CPA
Finance

Mr. Moody has over 18 years of experience leading finance and accounting departments for small to large sized companies. He has a broad range of industry experience, which includes several start-up companies. Previously he was the controller and manager of finance for NAL Resources, Forent Energy, Silverwing Energy, along with consulting for a number of other companies. He articulated with Deloitte and has considerable public company experience for TSX and TSXV listed companies.



Mark Troniak
Business Development

Mr. Troniak has over 15 years experience in accounting, finance, and business development in junior companies (Including: construction, oil and gas, private equity, and solar). He is knowledgeable about operational accounting, finance, corporate development, administration, marketing and project management. Most recently he was the controller at Imperial Helium Corp., one of the few Canadian public companies to find helium in the Western Canadian Sedimentary Basin. He has held financial management roles at the Fernie Brewing Company and consulted for Forge Petroleum during its sale to Whitecap Resources.



Sharon Newman
Accounting

Sharon has over 30 years of experience in bookkeeping, production accounting, HR and administration, primarily in the oil and gas industry but as well in a variety of small business situations. Sharon holds a diploma in Production accounting from Mount Royal University.

Board of Directors and Advisors



Robert Cross
Co-Founder, Advisor to the Board

Robert Cross has more than 25 years of experience as a financier in the mining and oil & gas sectors. He is a co-founder and Non-Executive Chairman of Bankers Petroleum Ltd., co-founder and Chairman of Petrodorado Energy Ltd., and until October 2007, was the Non-Executive Chairman of Northern Orion Resources Inc. Between 1996 and 1998, Mr. Cross was Chairman and Chief Executive Officer of Yorkton Securities Inc. From 1987 to 1994, he was a Partner, Investment Banking with Gordon Capital Corporation in Toronto. Mr. Cross has an Engineering Degree from the University of Waterloo and received his MBA from Harvard Business School in 1987.



Kyler Hardy
Cronin Capital

Samuel “Kyler” Hardy has over 19 years of experience in the global resource sectors. He has worked with venture capital, private equity funds and has introduced strategic partners to advance projects. Mr. Hardy has founded, managed, and successfully sold several resource sector businesses. Mr. Hardy is currently the CEO of Cronin Group a natural resource focused merchant bank, CEO of Cloudbreak Discovery PLC, Chairman of Temas Resources Corp, CoExecutive Chairman of Imperial Helium Corp., Director of Norseman Silver Inc. and Director of Hexa Resources Limited.

Capitalization Table

Issued and Outstanding	46.7 MM
Dilutive instruments	
Warrants	8.85 MM
Options	3.75 MM
Total NU E - FD	59.3 MM
Proposed Vinza acquisition	
Issued and Outstanding	6.8 MM
Dilutives	
Warrants	6.0 MM
Total Vinza	12.8 MM
Share Exchange 1:1	72.1 MM

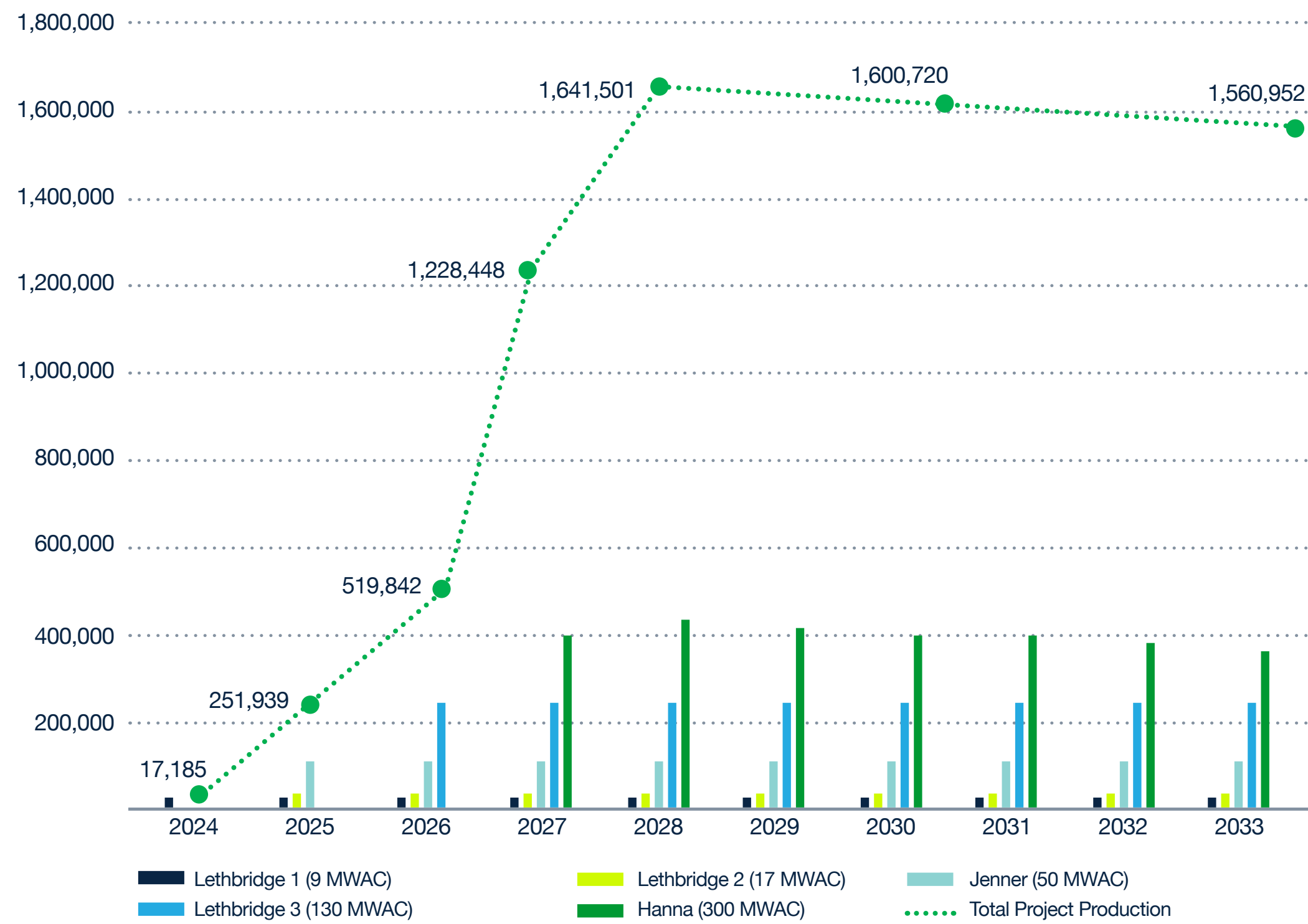
Financials

Potential for \$3.0 billion in capital expenditure provided by our partner.

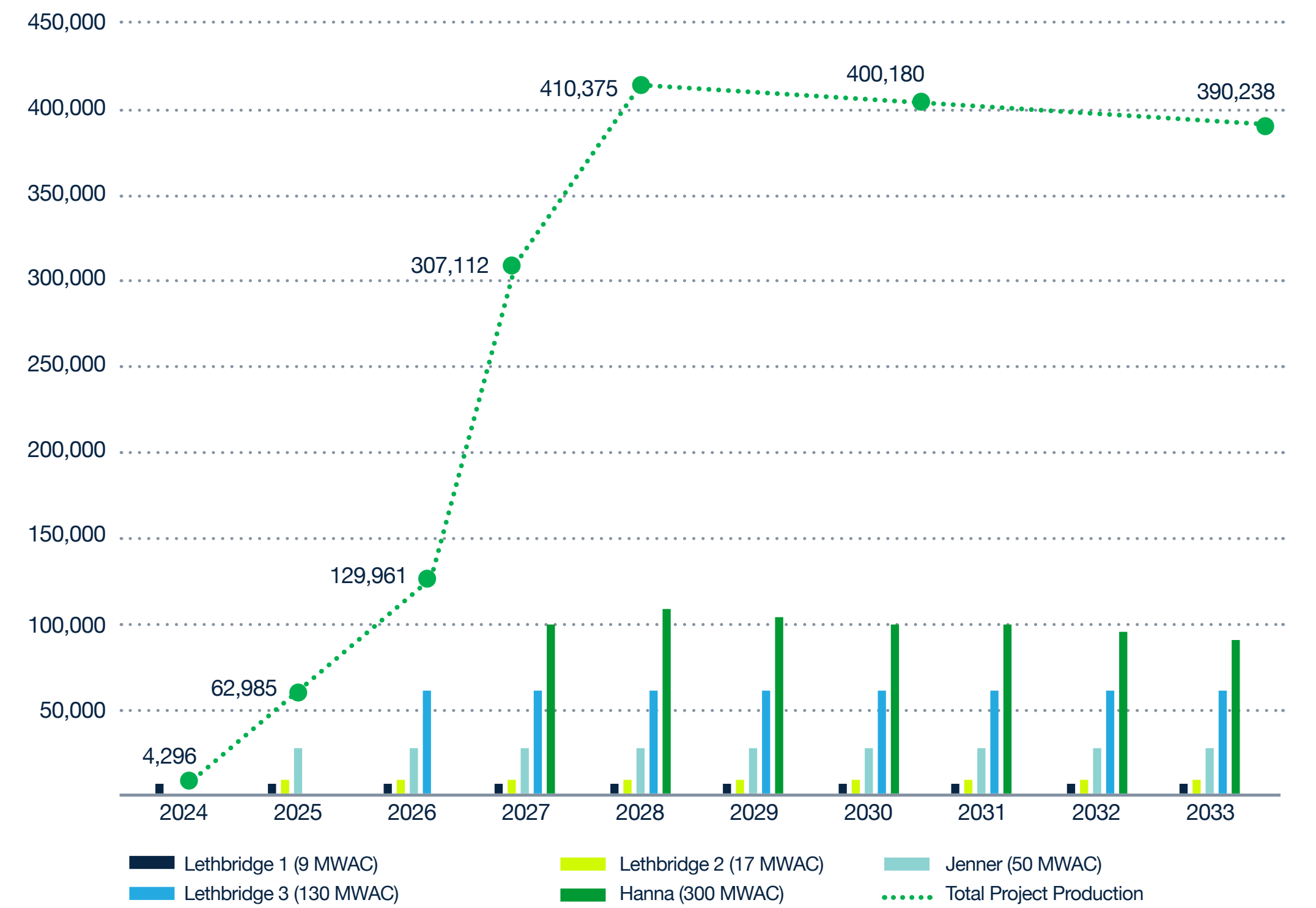
Insider Holding	Number	% of Issued
Management	9.2 MM	17.2%
Board & Insiders	13.1 MM	24.5%

Energy Production

NUE - Gross Production MWH/Yr.

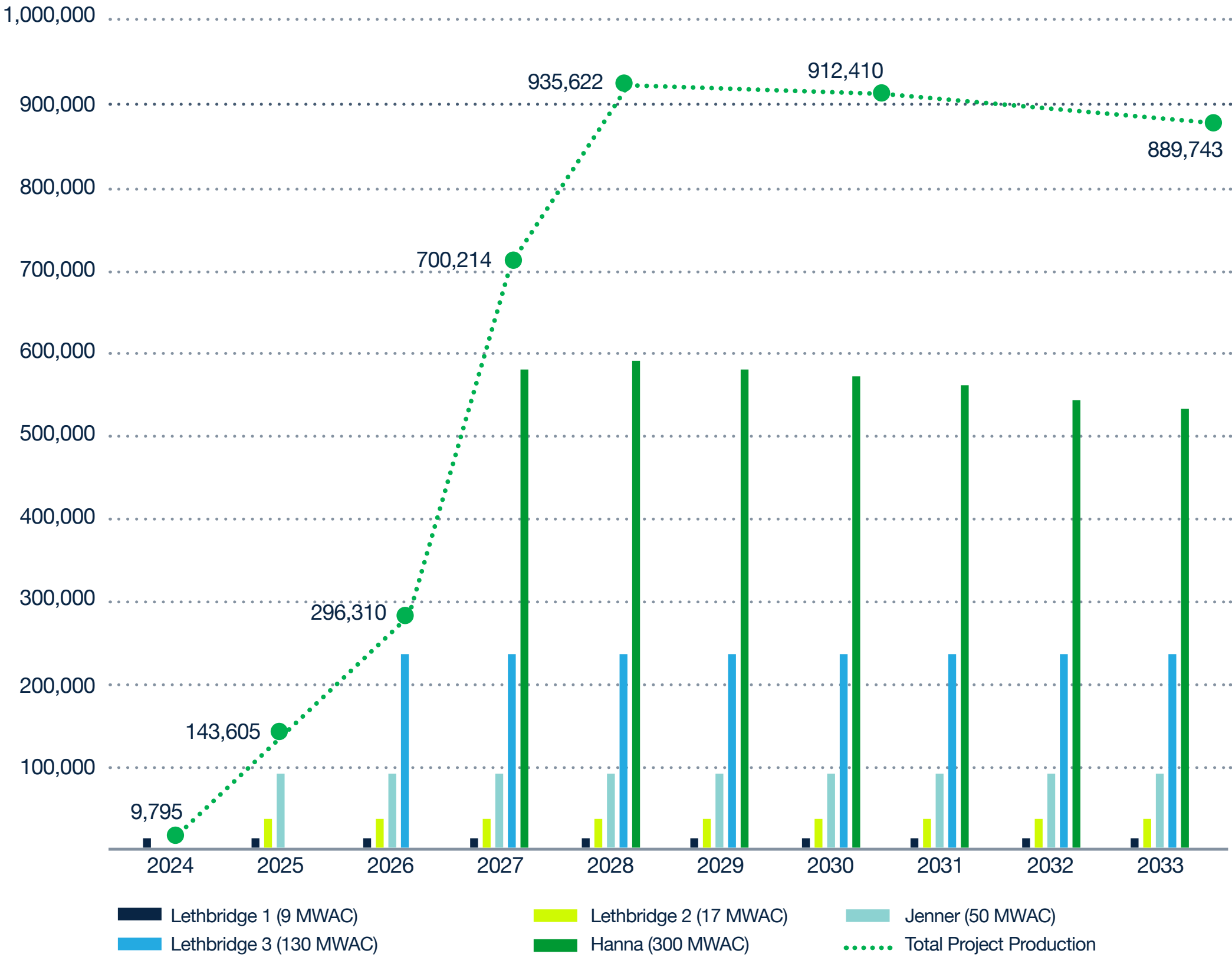


NUE - Net Production MWH/Yr.

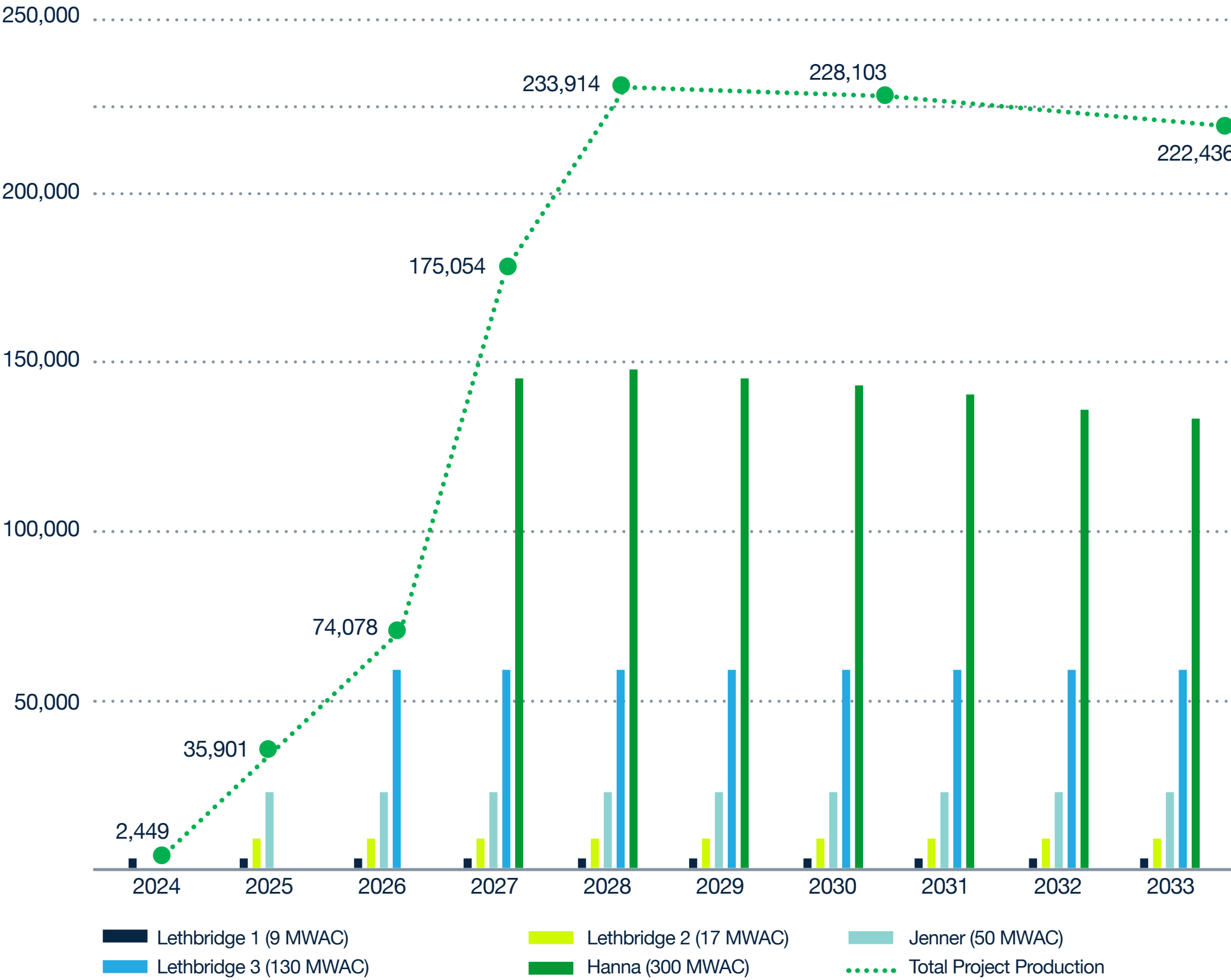


Carbon Tonnes Saved Per Year

Project Carbon Tonnes Saved Per Year (GROSS)

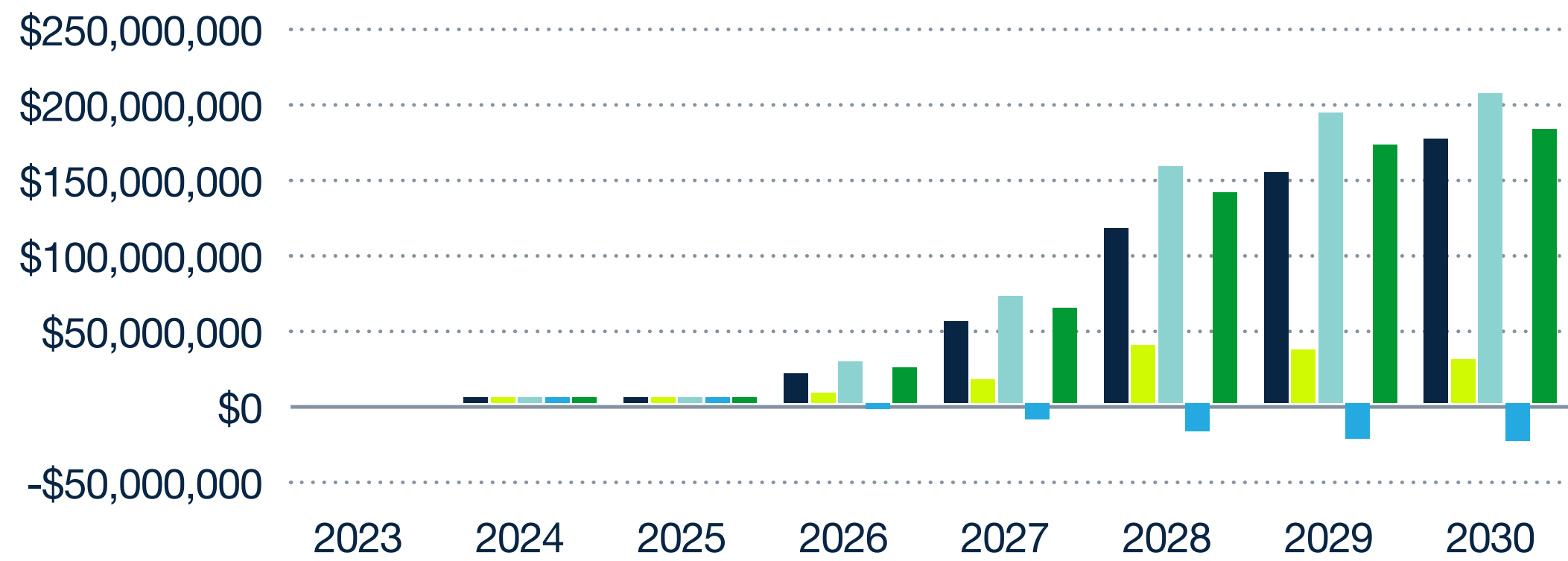


Project Carbon Tonnes Saved Per Year (NET)



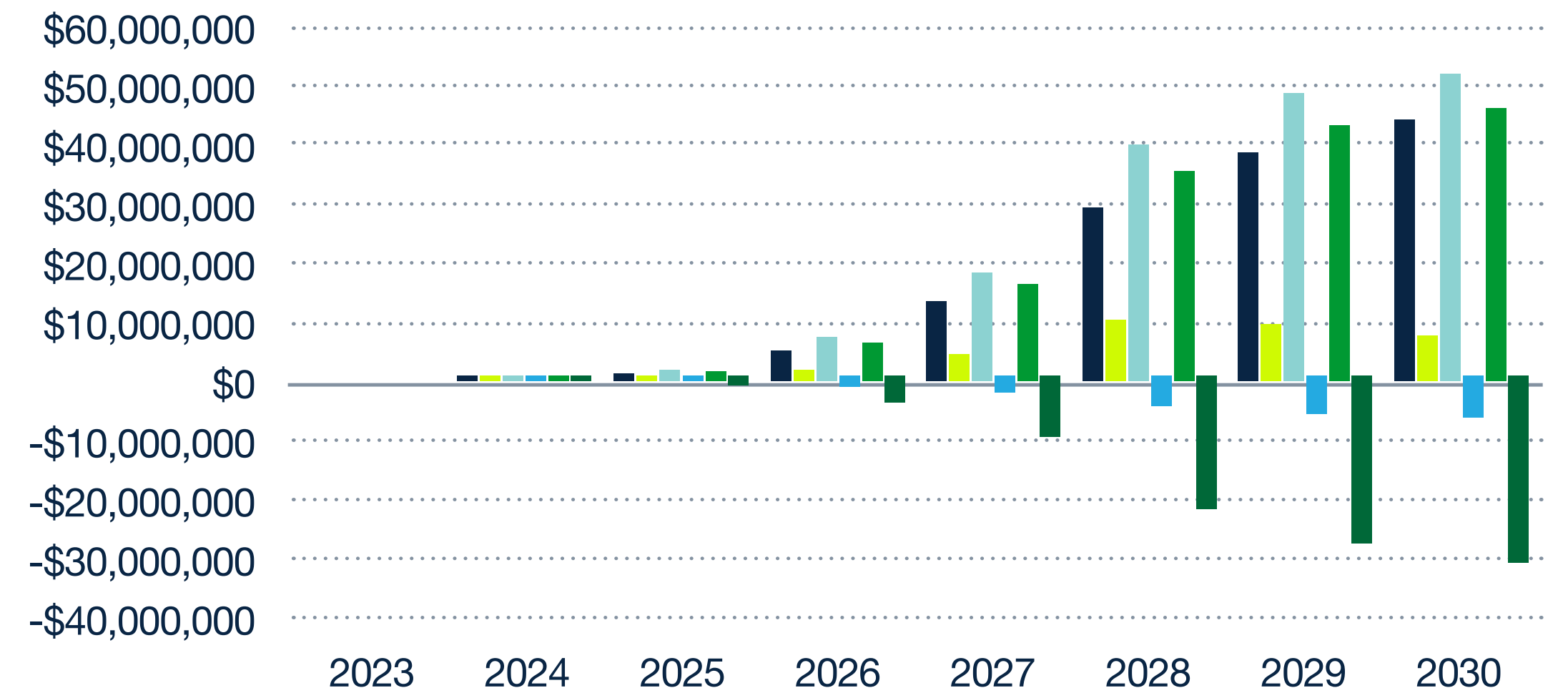
Forecast Revenue and Operating Income

Forecast Revenue and Operating Income (Gross)



Solar Revenue Gross
 Total Revenue
 Operating Income
 REC Revenue Gross
 OP Cost Gross

Forecast Revenue and Operating Income NU-E 25% Interest in Projects



Solar Revenue Gross
 Total Revenue
 Operating Income
 REC Revenue Gross
 OP Cost Gross

Disclaimer

The information contained in this document has been prepared by nuE Power Corporation ("nuE" or the "Company"). The information contained in this document (a) is provided as at the date hereof and is subject to change without notice, (b) does not purport to contain all the information that may be necessary or desirable to fully and accurately evaluate an investment in the Company, including important disclosures relating to the terms of an investment and risk factors associated with an investment in the Company and (c) is not to be considered as a recommendation by the Company that any person make an investment in the Company. This presentation, and the information contained herein, is not for release, distribution or publication into or in the United States or any other jurisdiction where applicable laws prohibit its release, distribution or publication. This presentation ("Presentation") is being issued by the Company for information purposes only. Reliance on this Presentation for the purpose of engaging in any investment activity may expose an individual to significant risk of losing all of the property or other assets invested. This Presentation is not a prospectus, offering memorandum or an advertisement and is being provided for information purposes only and does not constitute or form part of, and should not be construed as, an offer or invitation to sell or any solicitation of any offer to purchase or subscribe for any securities in Canada, the United States or any other jurisdiction. Neither this Presentation, nor any part of it, nor anything contained or referred to in it, nor the fact of its distribution, should form the basis of or be relied on in connection with or act as an inducement in relation to a decision to purchase or subscribe for or enter into any contract or make any other commitment whatsoever in relation to any securities of the Company. Certain information contained herein includes market and industry data that has been obtained from or is based upon estimates derived from third party sources, including industry publications, reports and websites. Third party sources generally state that the information contained therein has been obtained from sources believed to be reliable, but there is no assurance or guarantee as to the accuracy or completeness of included data. Although the data is believed to be reliable, neither the Company nor its agents have independently verified the accuracy, currency or completeness of any of the information from third party sources referred to in this presentation or ascertained from the underlying economic assumptions relied upon by such sources. The Company and its agents hereby disclaim any responsibility or liability whatsoever in respect of any third party sources of market and industry data or information. This Presentation has not been independently verified and the information contained within may be subject to updating, revision, verification and further amendment. While the information contained herein has been prepared in good faith, except as otherwise provided for herein, neither the Company, its directors, officers, shareholders, agents, employees or advisors give, has given or has authority to give, any representations or warranties (express or implied) as to, or in relation to, the accuracy, reliability or completeness of the information in this Presentation, or any revision thereof, or of any other written or oral information made or to be made available to any interested party or its advisers and liability therefore is expressly disclaimed. This Presentation has not been independently verified and the information contained within may be subject to updating, revision, verification and further amendment. Except as otherwise provided for herein, neither the Company, nor its directors, officers, shareholders, agents, employees or advisors give, has given or has authority to give, any representations or warranties (express or implied) as to, or in relation to, the accuracy, currency, reliability or completeness of the information or opinions in this Presentation, or any revision thereof, or of any other written or oral information made or to be made available to any interested party or its advisers and liability therefore is expressly disclaimed for any loss howsoever arising, directly or indirectly, from any use of such information or opinions or otherwise arising in connection therewith. Except as may be required by applicable law, in furnishing this Presentation, the Company does not undertake or agree to any obligation to provide the recipient with access to any additional information or to update this Presentation or to correct any inaccuracies or omissions. Information contained in this Presentation is the property of the Company and it is made available

CAUTIONARY NOTE REGARDING FORWARD-LOOKING INFORMATION: This document includes information, statements, beliefs and opinions which are forward-looking, and which reflect current estimates, expectations and projections about future events, including research and development activities, delivery of product, completion of sales, future sales potential; and other statements that contain words such as "believe," "expect," "project," "should," "seek," "anticipate," "will," "intend," "positioned," "risk," "plan," "may," "estimate" or, in each case, their negative and words of similar meaning. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial effects of the plans and events described herein. Such forward-looking information is provided for the purpose of providing information about management's current expectations and plans relating to the future. Investors are cautioned that reliance on such information may not be appropriate for other purposes, such as making investment decisions. These factors and risks include, without limitation: changes in delivery timelines out of control of the Company, order cancellations, standard risks present in the agriculture industry including crop failure, general economic, market and business conditions and industry growth rates; changes in the competitive environment in the markets in which the Company operates and from the development of new markets for emerging technologies; industry trends, technological developments, and other changing conditions in the Company's industry; the Company's ability to execute its strategic plans; technology, cyber security and reputational risks; opportunities that may be presented to and pursued by the Company; and changes in laws, regulations and decisions by regulators that affect the Company or the markets in which it operates. In addition, even if the outcome and financial effects of the plans and events described herein are consistent with the forward-looking statements contained in this document, those results or developments may not be indicative of results or developments in subsequent periods. Forward-looking information contained in this presentation is based on our current estimates, expectations and projections, which we believe are reasonable as of the current date and/or management's good-faith belief with respect to future events and are subject to known or unknown risks, uncertainties, assumptions and other unpredictable factors, many of which are beyond the Company's control. You should not place undue reliance on forward-looking statements, which are based on the information available as of the date of this document. Any forward-looking statements speak only as of the date on which such statement is made and the Company disclaims any intention or obligation to update or revise any forward-looking information contained in this document, whether as a result of new information, future events or otherwise, unless required by applicable law. The forward-looking information included in this Presentation is expressly qualified in its entirety by this cautionary statement. The Company cautions that the foregoing lists of assumptions, risks and uncertainties is not exhaustive. Historical statements contained in this document regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. In this regard, certain financial information contained herein has been extracted from, or based upon, information available in the public domain and/or provided by the Company. In particular historical results of the Company should not be taken as a representation that such trends will be replicated in the future. No statement in this document is intended to be nor may be construed as a profit forecast. ELECTRONIC DISTRIBUTION: This document may have been sent to you in an electronic form. You are reminded that documents transmitted via this medium may be altered or changed during the process of electronic transmission. You are responsible for protecting against viruses and other destructive items. Your receipt of this document by electronic transmission is at your own risk and it is your responsibility to take precautions to ensure that it is free from viruses and other items of a destructive nature. As a consequence of the above, neither the Companies nor any director, officer, employee or agent of any of them or any affiliate of any such person accepts any liability or responsibility whatsoever in respect of any difference between the document distributed to you in electronic format and the hard copy version that is available to you.



**PEOPLE,
TECHNOLOGY,
PERFORMANCE.**

THANK YOU.

#2380 – 1055 W Hastings Street
Vancouver, BC, V6E 2E9

T: 604-908-1679

E: info@nu-ecorp.com

W: www.nu-ecorp.com