



Transforming
the future of
green energy
across the globe.

www.nu-ecorp.com

NU-E Overview

NU-E is committed to clean energy, sustainability, and providing a strong return on investment for our shareholders.

We believe in the potential of solar energy to transform the energy industry and create a brighter, more sustainable future.

NU-E is a Canadian solar farm developer, and owner with a vision to be a leading renewable energy company in North America, generating long term value for shareholders. NU-E recently signed a joint venture with a large global renewable energy and asset management company out of the United Kingdom.

The joint venture has a stated goal of developing 2 gigawatts of solar power capacity in North America by 2030. Capital required to develop and construct is estimated to be up to \$3 billion and will be provided by our partner. NU-E provides the development projects and retains a 25% interest in the solar farm ownership.

Our first project is expected to commence construction in late 2023. We plan to go public in the fall of 2023.

NU-E signed an agreement to enhance shareholder value to obtain a stock exchange listing through an acquisition agreement with Vinza Capital Management including raising equity financing.

Our Vision

To be a leading renewable energy company providing sustainable and affordable clean energy solutions across North America.

NU-E is committed to leveraging the power of renewable energy sources to drive a brighter, sustainable future. We aim to achieve this by investing in the development, construction, and operation of clean and renewable energy infrastructure across North America.

Our experienced management team is focused on delivering profitable Projects that maximize the potential of renewable energy.

NU-E's vision is underpinned by our commitment to sustainability, and our belief in the potential of renewable energy to transform the energy industry. Our goal is to become a leading renewable energy company in North America, delivering long-term value to our shareholders, our customers, and our planet.



NU-E Company Highlights

Experienced and Established in the Solar Industry

- ✓ **NU-E CORP** is an experienced and established utility solar farm developer delivering profitable projects for our partners and shareholders.
- ✓ We offer a complete suite of services, from solar site scouting, land acquisition and project permitting to regulatory and interconnection processes, ensuring a shovel-ready project for construction.
- ✓ Our development team has 600 megawatt of solar capacity under various stages of development in Alberta.

Industrial-Scale Capability and Robust Partnerships

- ✓ **NU-E** has partnered with a large renewable energy investment company to develop up to 2 gigawatts of solar power in Alberta and North America, ensuring reliable access to clean energy sources.
- ✓ Potential for up to **\$3.0 billion in capital expenditure** provided by our partner.
- ✓ NU-E's partnership will have positive environmental benefits by saving **over 900,000 tonnes of carbon per year**, equivalent to the carbon absorption capacity of **5.6 million trees**.

Community Benefits and Sustainable Operations

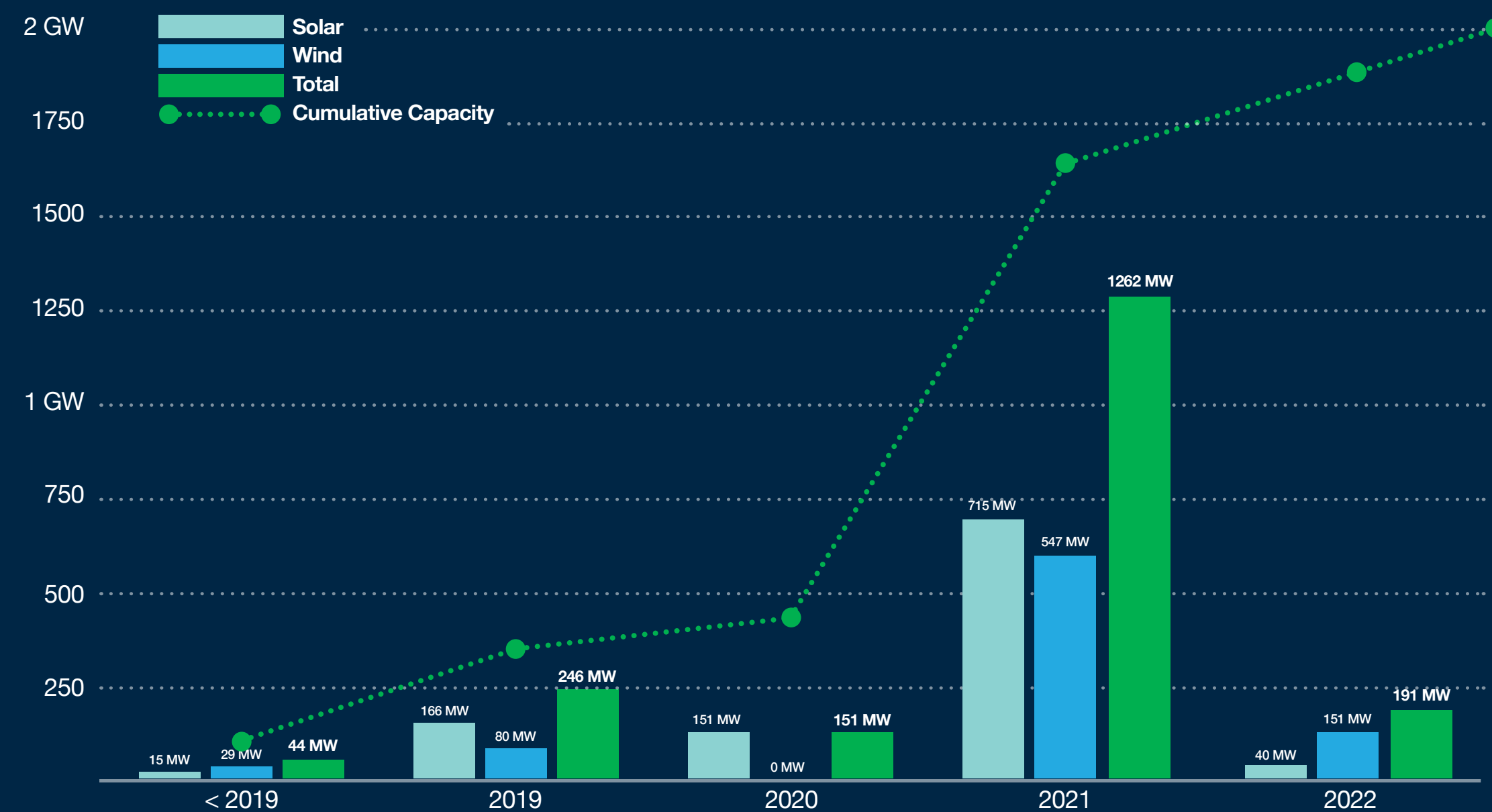
- ✓ **NU-E's** solar projects aim to create locally sourced jobs during construction, providing field and supply chain service opportunities for local businesses.
- ✓ Our solar projects provide municipal tax revenues throughout the life of the project, contributing to local economic growth.
- ✓ We are committed to supporting local community organizations and charities, highlighting its commitment to sustainable and socially responsible operations.

Market Opportunity

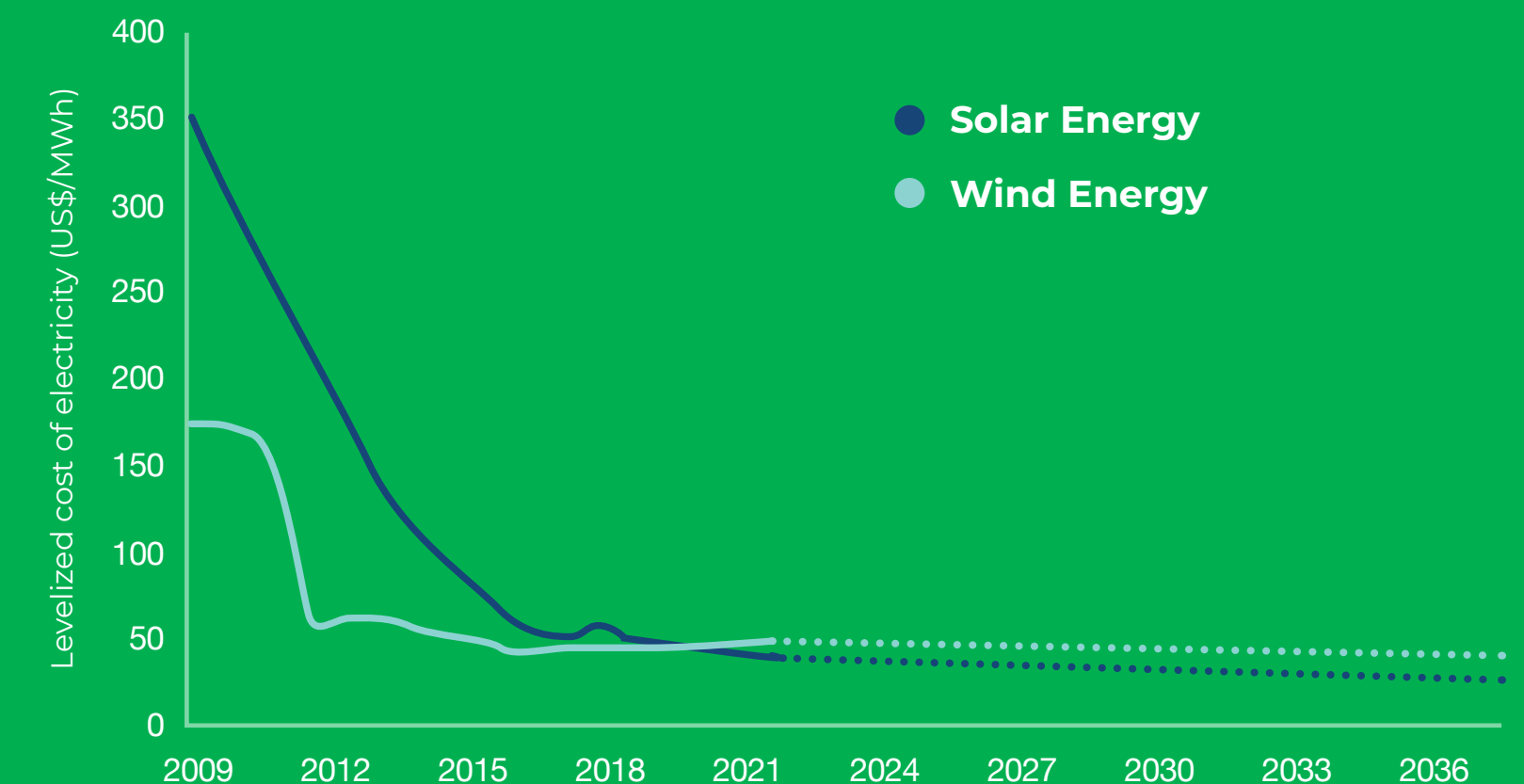
NU-E is well positioned to capitalize on the growing demand for green and renewable energy due to:

- ✓ Carbon taxes and regulations, environmental concerns, and a shift away from coal-powered plants.
- ✓ Abundant solar resources in Alberta make it an attractive market for NU-E.
- ✓ Opportunities for alternative energy solutions, such as solar power, in Alberta's deregulated electricity market.
- ✓ NU-E can provide clean, reliable energy at competitive pricing, thanks to decreasing technology costs.
- ✓ Federal Green Energy programs and tax incentives make solar development attractive in Canada.

Unprecedented Growth in Alberta's Renewable Market



The Costs Of Solar And Wind Technologies Have Fallen Dramatically In Recent Years.



Government Encouraging Move to Green Energy

✓ **BUILD A MODERN CLEAN ENERGY INFRASTRUCTURE**

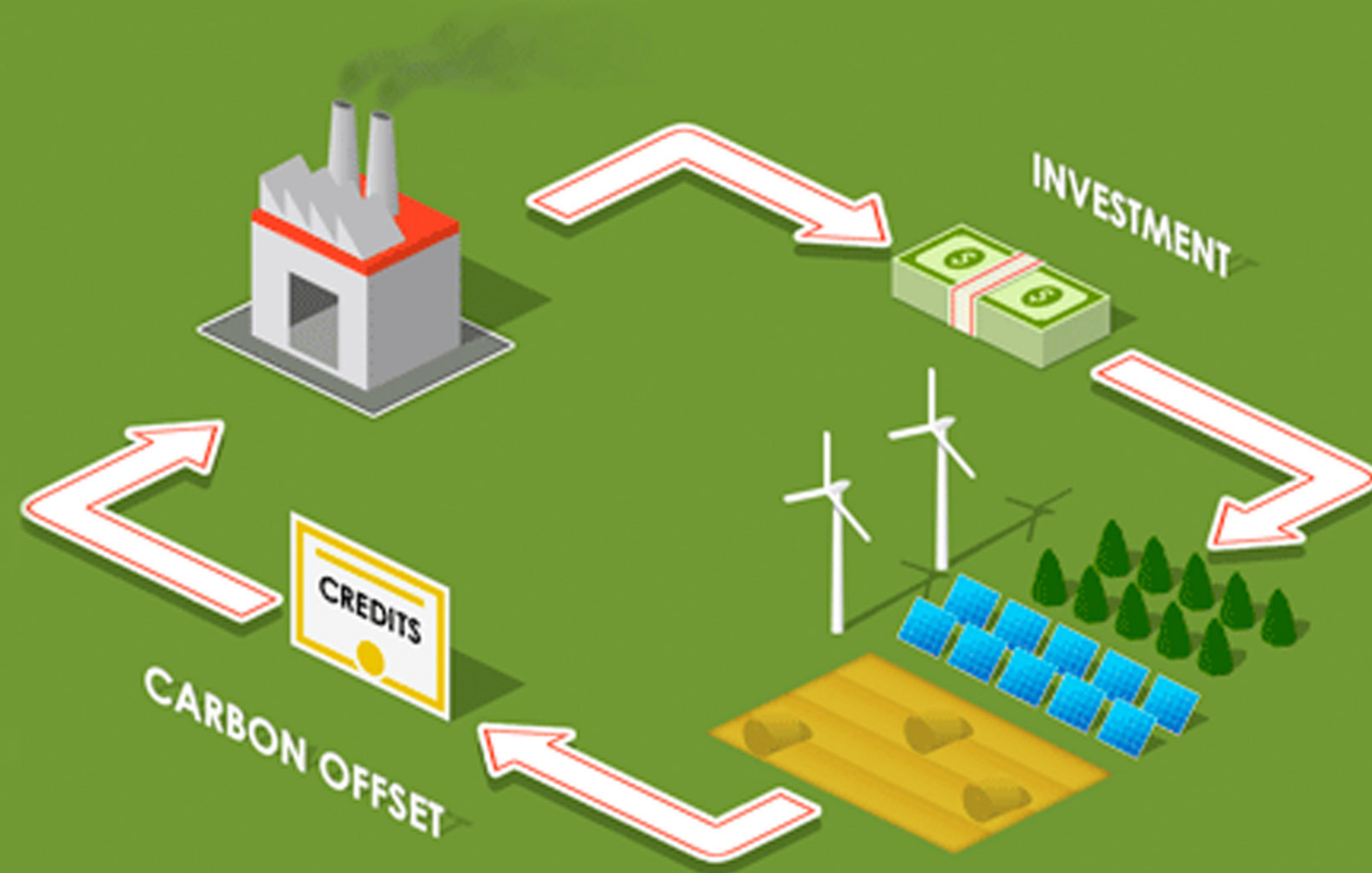
- ✓ Achieve a carbon pollution-free power sector
- ✓ Pursue a historic investment in clean energy innovation
- ✓ Sustainable agriculture and conservation
- ✓ Encourage carbon emissions reduction through incremental increases in carbon taxes from \$40/ton (2021) to \$170/tonne (2030)
- ✓ **Refundable** Investment Tax Credits for:
 - ✓ Clean Technology Manufacturing: Up to 30% of investment
 - ✓ Carbon Capture, Integration and Storage
 - ✓ Clean Electricity: 15% for eligible investments (Solar)



The Canadian government is reducing carbon emissions and developing Canada's Green Economy by introducing a slate of investment tax credits aimed at encouraging investment in clean energy.

Government Incentives

Governments are imposing Carbon Taxes making a demand for offset credits.



- ✓ Governments are committed to a reduction in Greenhouse Gases (“GHG”) e.g. Paris Accord.
- ✓ As an incentive to reduce GHGs, governments are imposing taxes on GHG emissions. Current carbon tax is \$65/tonne of carbon increasing to \$170 by 2030.
- ✓ Carbon trading markets are evolving as a result of large emitters looking to offset their taxes using carbon credits.
- ✓ The generation of electricity through solar creates a carbon credit. This provides large emitters globally with the ability to offset their carbon taxes by acquiring carbon tax offset credits from generators of green energy such as NU-E while contributing to a Greener and Cleaner environment.
- ✓ Government clean energy targets combined with incentives and tax credits ensure the growth of clean energy is inevitable.

Management Team



Perry E. Toms
CEO

Perry is an established leader and innovator in cleantech and ultra-low carbon project development with expertise in both utility-scale renewable energy and renewable liquid transport fuels. He has founded numerous sustainable energy companies with leading edge projects and has worked closely with the finance community through successful private and public equity raises.

Perry has held key executive positions across the conventional and renewable energy industries including extensive experience with advanced biofuels and waste and water infrastructure. Some highlights include the AIM listed Novera Energy Ltd. (Executive Director, Business Development); former ASX listed ABG Biodiesel (Executive Vice President); HTL biofuel technology developer Licella Holdings Pty. Ltd. (President); and HTL biofuel technology developer Steeper Energy ApS (Founder and President).

Over the course of his career, Perry has led the development of many one-of-a-kind infrastructure projects including wind energy projects, waste biomass-to-energy, Carbon Offset (JI) projects across Europe, India, China, South America and in North America. He looks forward to being part of the Nu-E executive team and bringing his vision and passion for cleantech and sustainability to their continued growth and diversification.



John Newman
CFO

John is a Fellow of CPA Australia with over 40 years experience both in Canada and Internationally as a CFO for both public and private Energy and Service companies. His experience includes raising capital, start ups , risk management, governance and both management and public company reporting.



Brock Stewart
Engineering/Operations

Over the last 15 years, Brock has been consistently founding, growing, and leading successful business ventures. Brock co-founded Drive Resource, a technical sales agency for major international manufacturers, and sold it to 3 Phase Power Systems in 2012. Brock's most recent company, EMRGT Power Systems, was purchased by Spartan Controls in 2018. Brock also has a passion for learning and holds a dual degree from McMaster University: a Bachelor of Science in Mechanical Engineering, and a Bachelor of Commerce.

Management Team



Ryan Moody, B.Com., CFA, CA, CPA
Finance

Mr. Moody has over 18 years of experience leading finance and accounting departments for small to large sized companies. He has a broad range of industry experience, which includes several start-up companies. Previously he was the controller and manager of finance for NAL Resources, Forent Energy, Silverwing Energy, along with consulting for a number of other companies. He articulated with Deloitte and has considerable public company experience for TSX and TSXV listed companies.



Devon Sandford
Director and VP, Operations

Devon is an experienced entrepreneur and Journeyman Red Seal certified electrician. He is especially knowledgeable in the design and construction of electrical Power and Control systems and utility-scale solar facilities. He has launched and successfully sold off several companies that have designed and manufactured switchgear, motor control, module power and control buildings and zone rated electrical systems across utility, mining and oil and gas industries. He is currently the President and owner of Northern DC Solar Inc. and Sandford Power.



Sharon Newman
Accounting

Sharon has over 30 years of experience in bookkeeping, production accounting, HR and administration, primarily in the oil and gas industry but as well in a variety of small business situations. Sharon holds a diploma in Production accounting from Mount Royal University.

Board of Directors and Advisors



Chris Manderville, BA, LLB
Director

Chris is a lawyer with over 20 years of experience in advising management and boards of directors of public and private companies. His areas of expertise include corporate, M&A, securities and cross border transactions in the natural resources, renewable energy, mining and various other industries. He is recognized as one of Canada's leading international lawyers and has structured and closed deals in Eastern and Western Europe, North and South America, Asia and Australia. Chris has held speaking engagements on his areas of expertise all over the world, including London, New York, Malabo, Buenos Aires, Bogota, Calgary, Toronto and Cartagena. He has also presented and moderated at conferences held by governments, investment banks, industry organizations, non-profit organizations and the United Nations. Chris is recognized as a leading lawyer in mining and energy law by 'Who's Who Legal' and 'Who's Who Legal: Canada'. He holds a BA and LLB from the University of Calgary, Canada.



Kyler Hardy
Director

Samuel "Kyler" Hardy has over 19 years of experience in the global resource sectors. He has worked with venture capital, private equity funds and has introduced strategic partners to advance projects. Mr. Hardy has founded, managed, and successfully sold several resource sector businesses. Mr. Hardy is currently the CEO of Cronin Group a natural resource focused merchant bank, CEO of Cloudbreak Discovery PLC, Chairman of Temas Resources Corp, CoExecutive Chairman of Imperial Helium Corp., Director of Norseman Silver Inc. and Director of Hexa Resources Limited.

Board of Directors and Advisors



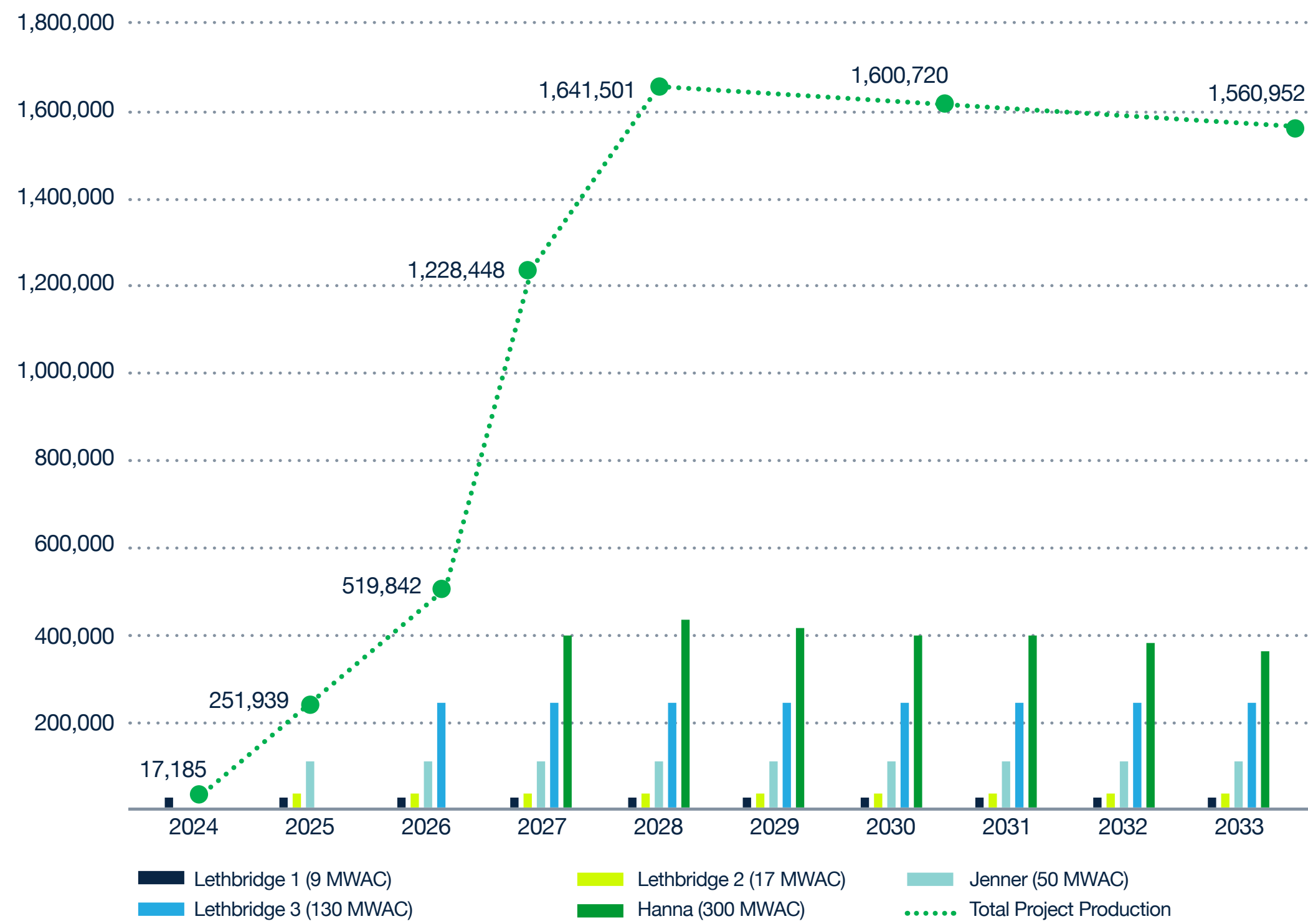
Robert Cross

Co-Founder, Advisor to the Board

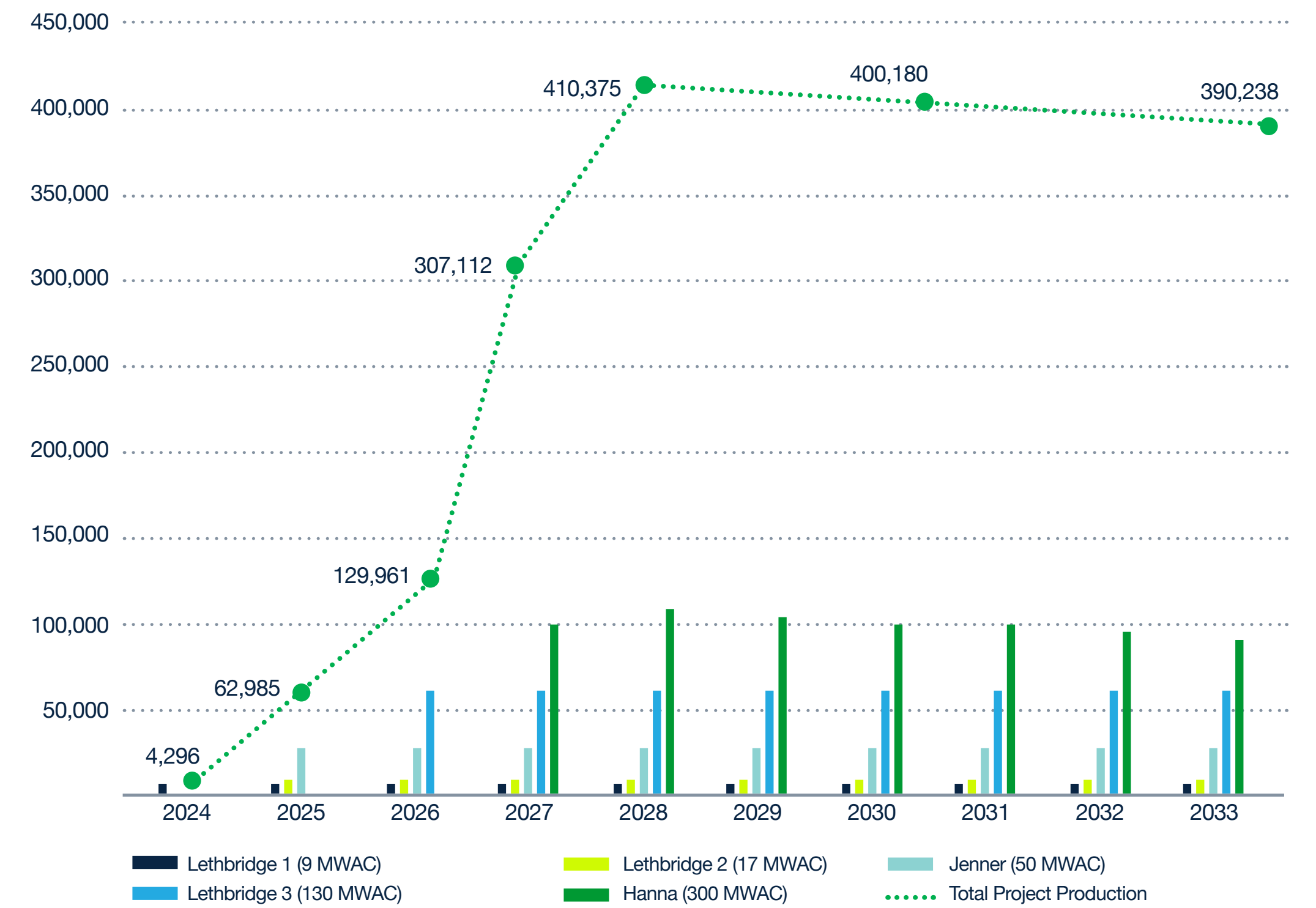
Robert Cross has more than 25 years of experience as a financier in the mining and oil & gas sectors. He is a co-founder and Non-Executive Chairman of Bankers Petroleum Ltd., co-founder and Chairman of Petrodorado Energy Ltd., and until October 2007, was the Non-Executive Chairman of Northern Orion Resources Inc. Between 1996 and 1998, Mr. Cross was Chairman and Chief Executive Officer of Yorkton Securities Inc. From 1987 to 1994, he was a Partner, Investment Banking with Gordon Capital Corporation in Toronto. Mr. Cross has an Engineering Degree from the University of Waterloo and received his MBA from Harvard Business School in 1987.

Energy Production

NUE - Gross Production MWH/Yr.

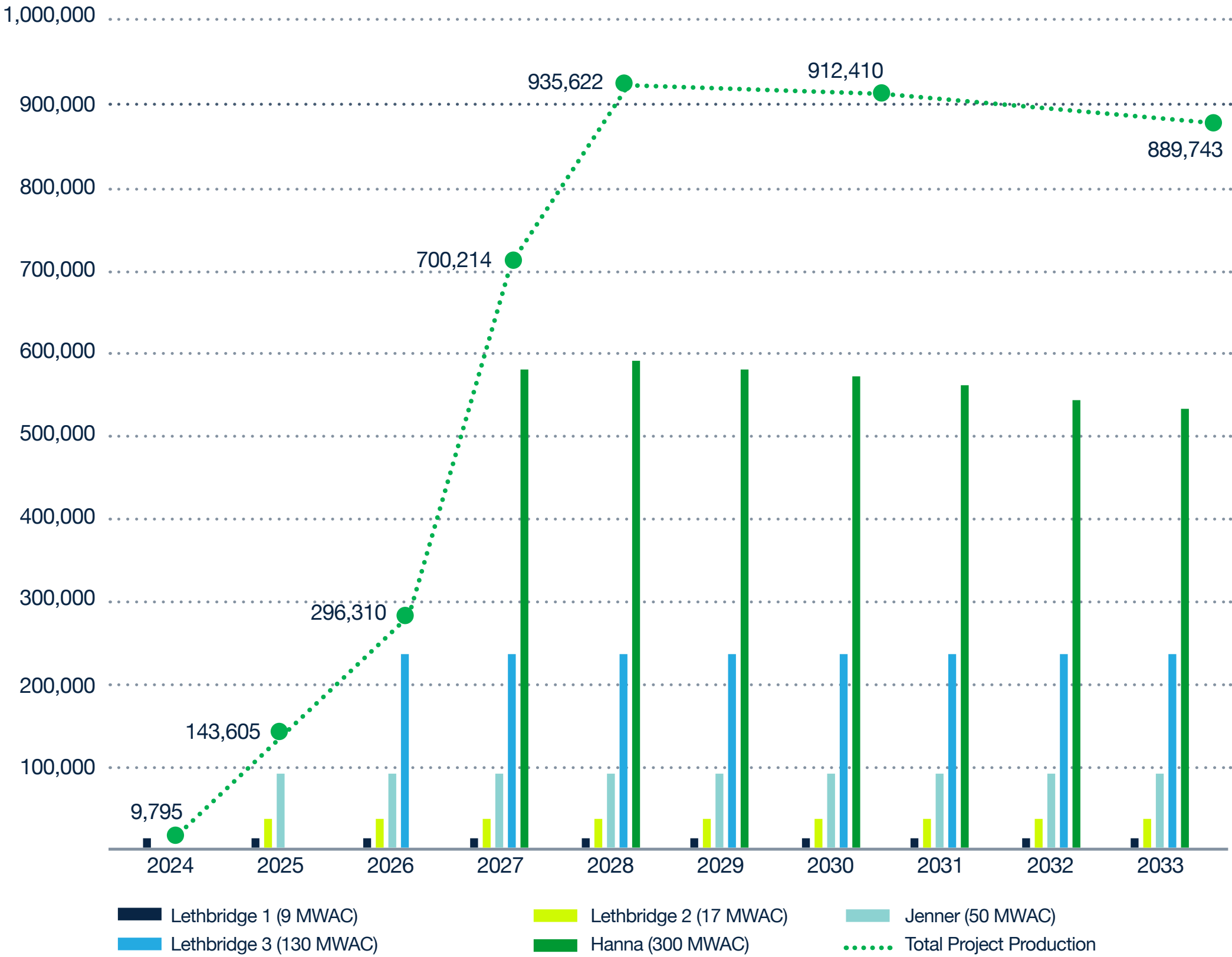


NUE - Net Production MWH/Yr.

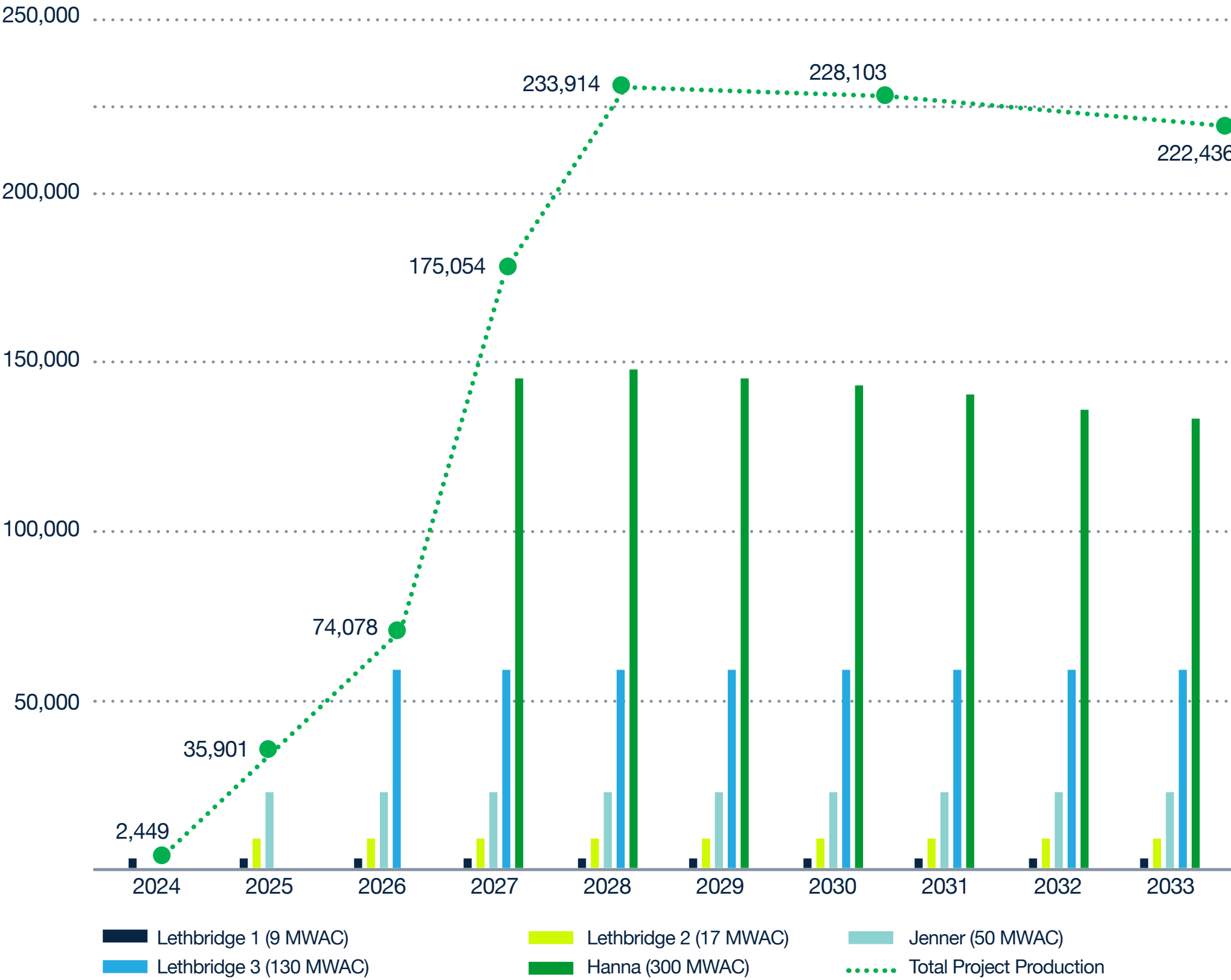


Carbon Tonnes Saved Per Year

Project Carbon Tonnes Saved Per Year (GROSS)

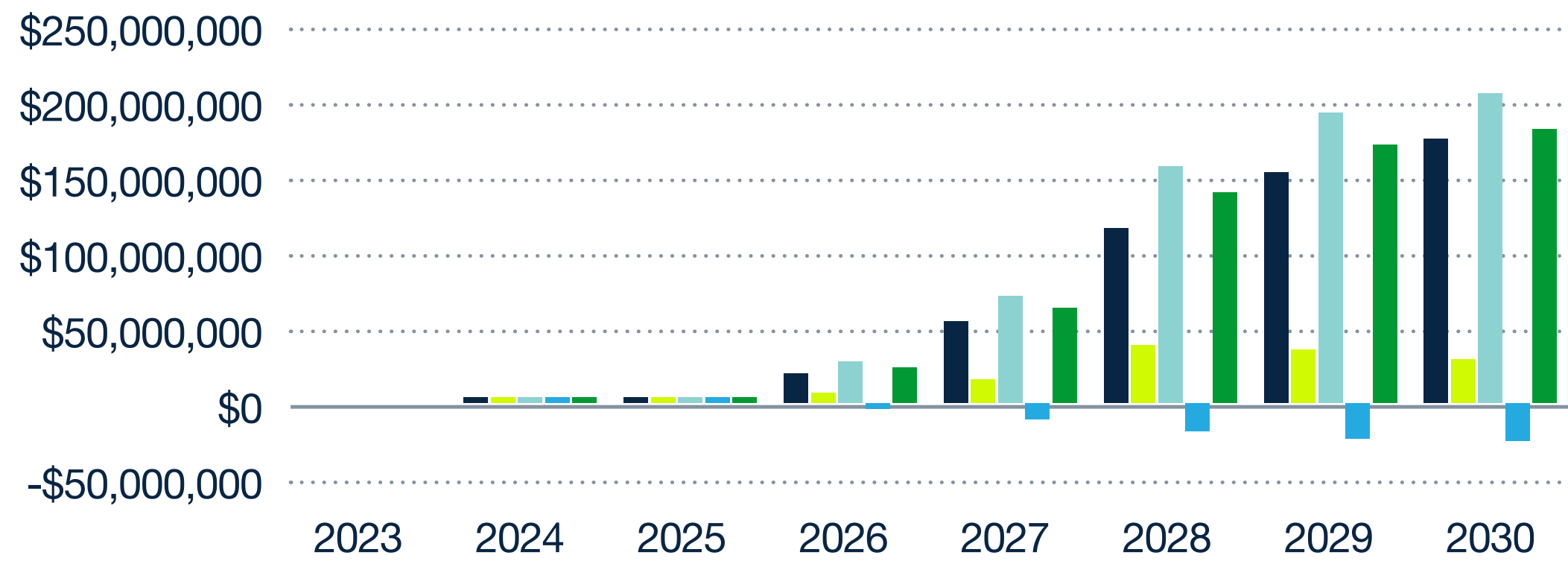


Project Carbon Tonnes Saved Per Year (NET)



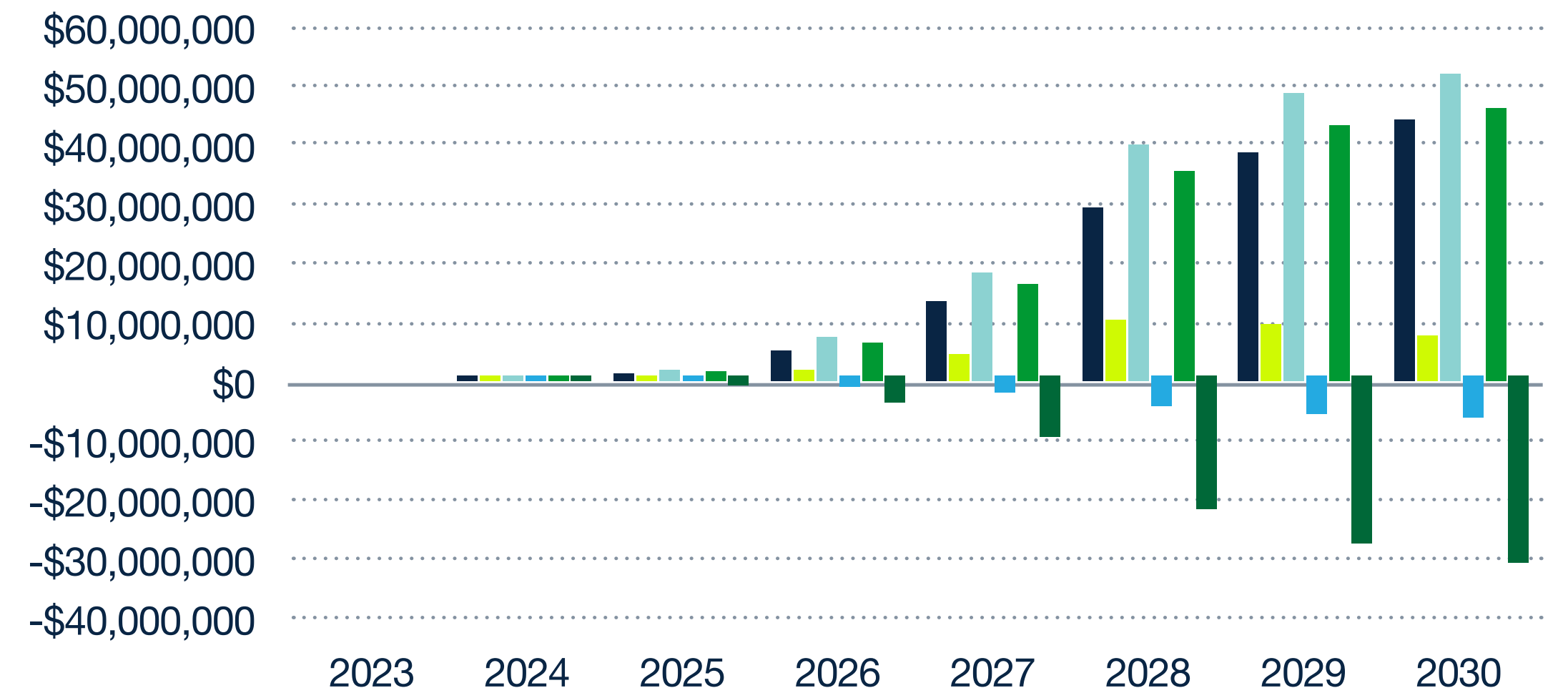
Forecast Revenue and Operating Income

Forecast Revenue and Operating Income (Gross)



Solar Revenue Gross
 REC Revenue Gross
 Total Revenue
 OP Cost Gross
 Operating Income

Forecast Revenue and Operating Income NU-E 25% Interest in Projects



Solar Revenue Gross
 REC Revenue Gross
 Total Revenue
 OP Cost Gross
 Operating Income

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**PEOPLE,
TECHNOLOGY,
PERFORMANCE.**

THANK YOU.

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